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Stockholm, 3 July 2024

To the Bondholders in:

ISIN: SE0022240974 – Storskogen Group AB (publ) Maximum SEK 2,000,000,000 Senior Unsecured Callable Floating Rate Bonds 2024/2027

NOTICE TO BONDHOLDERS – INCREASED CONSENT FEE IN ONGOING WRITTEN PROCEDURE

This notice has been sent on 3 July 2024 to holders directly registered as of 25 June 2024 in the debt register (Sw. *skuldbok*) kept by the CSD. If you are an authorised nominee under the Swedish Central Securities Depositories and Financial Instruments Accounts Act (Sw. *lag (1998:1479) om värdepapperscentraler och kontoföring av finansiella instrument*) or if you otherwise are holding bonds on behalf of someone else on a Securities Account, please forward this notice to the holder you represent as soon as possible.

Nordic Trustee & Agency AB (publ) acts as agent (the “**Agent**”) for the holders of the bonds (the “**Bondholders**”) in the above mentioned bond issue SE0022240974 with an aggregated amount outstanding of SEK 1,250,000,000 (the “**Bonds**”) issued by Storskogen Group AB (publ) (the “**Issuer**”). All capitalised terms used herein and not otherwise defined in this notice shall have the meanings assigned to them in the terms and conditions of the Bonds as amended and/or restated from time to time (the “**Terms and Conditions**”).

Reference is made to the notice of written procedure in respect of the Bonds dated 26 June 2024 (the “**Notice**”) and the consent fee amounting to 0.125 per cent. of the Nominal Amount for each Bond as set out in section 5 of the Notice (the “**Consent Fee**”).

At the request by the Issuer, the Agent hereby informs the Bondholders that the Issuer (i) has received indications from Bondholders representing at least 66 and 2/3 per cent. of the Adjusted Nominal Amount of the Bonds that they intend to vote in favour of the Request as defined in the Notice (the “**Request**”) and that the Issuer therefore deems it likely that the Request will be approved pursuant to the Notice and (ii) in order to obtain such indications has decided to increase the Consent Fee to an amount corresponding to 0.375 per cent. of the Nominal Amount for each Bond.

If the Request is approved by the Bondholders pursuant to the Notice, the increased Consent Fee will be paid out in accordance with section 5 of the Notice.

The Agent does not administer the Consent Fee and is not involved in or in any way responsible for the Consent Fee.

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