

New financial targets and strategic priorities to be presented at Storskogen's Capital Markets Day

Regulatory information, 2024-11-27

Storskogen will present new financial targets and strategic priorities at its Capital Markets Day in Stockholm on 27 November 2024.

During the Capital Markets Day, Christer Hansson, CEO, and other selected speakers will present Storskogen's strategic priorities and financial targets for 2025-2027.

"We have made significant progress in our prioritised areas throughout 2024, delivering strong cash flows and improved profitability. As we look ahead to the next chapter of Storskogen, we remain committed to driving organic and acquired profit growth, further strengthening our diversified business group", says Christer Hansson.

The targets for the period are:

Adjusted EBITA growth: a compounded annual growth rate (CAGR) of 15 percent

Adjusted EBITA margin: above 10 percent (LTM)¹

Adjusted cash conversion: above 70 percent (LTM)¹

Leverage ratio: interest-bearing net debt to adjusted RTM² EBITDA ratio of 2.0-3.0x

Dividend policy: 0-20 percent of Group net profit for the year

¹ LTM – Last twelve months

² RTM – Rolling twelve months (adjusted for acquisitions and divestments)

About the Capital Markets Day

The Capital Markets Day will take place on 27 November between 09:00 and 13:00 CET at Epicenter, Malmskillnadsgatan 44a in Stockholm, and will be broadcast live online. For attendees joining the event in person at Epicenter, registration will begin at 08:30 CET. The event will be conducted in English and participants will have the opportunity to ask questions both digitally and on-site.

To watch the event online, please register via the link below:

<https://ir.financialhearings.com/storskogen-group-cmd-2024/register>

Following the event, the broadcast and the presentations will be made available on Storskogen's webpage.

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ABOUT STORSKOGEN

Storskogen is an international group of businesses across trade, industry and services. As a long-term owner, we are positioned to identify, acquire, and develop market leaders with sustainable business models. Storskogen creates value by providing access to capital and strategic direction combined with active governance and a decentralised operational model. Storskogen has approximately 11,000 employees, net sales of SEK 35 billion (LTM) across a diversified group of businesses and is listed on Nasdaq Stockholm.